

3510 John Platt Drive • Morehead City, NC 28557 (252) 726-0511 • Fax: (252) 726-7441 www.carteretclinic.com

FOR OFFICE	USE ONLY	
rec'd by	/	
completed by	//	
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## REQUEST FOR RELEASE AND DISCLOSURE OF MEDICAL RECORDS (PROTECTED HEALTH INFORMATION)

	e protected health information is to be d	
		Date of Birth:
		Chart Number:
City, State, Zip:		
Description of information	on to be disclosed from treatment provid	ed by Carteret Children's Clinic:
or he following from	rds for the period (NOT to include mental specific portions of the medical record for t	health records) to the period (NOT to include mental health records)
lab resuits, x	hysicals	ntional testing results (CCC only) opmental/psychological information (CCC only) ation sheet, medication information comprehensive clinical assessment
confidentiality rules (42 CFF expressly permitted by your	R part 2 and 130-A143). The rules prohibit us written consent.	nd HIV/AIDS-related information. This information is protected by Federal s from making any further disclosure of information unless further disclosure is
	ORMATION: I give consent to release inform	
		Date:
	ORMATION: I give consent to release inform	
Signature:		Date:
Name:	wing organization/person to release protec	
	o receive protected health information:	
	Carteret Clinic for Adolescents	
Address:	and Children 3510 John Platt Drive	
City, State Zip:	Morehead City, NC 28557	
Phone Number:	252-726-0511 FAX: 252-726-7441	
Purpose of Disclosure	<ul> <li>continuing medical care</li> <li>referral</li> <li>legal proceedings (name of attorney)</li> </ul>	personal use insurance request
The revocation may not be a assumes no responsibility f	oke this release at any time, in writing, but the effective to the extent that action has already	ne request shall remain valid until revoked or upon the <b>expiration</b> of 365 days.  I been taken on this authorization. I understand that Carteret Children's Clinic  I information and I release them from all legal liability that may arise from this
Parent/legal guardian signa	ature:	Date:
		Relationship to Patient:



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## Velcome

	Today's Date:	Home F	Phone #: ()	Child's 88 #1			Poor	
	1		Tione #. ()					
	1	Last	First	MI Office Birthdate.	٠	' '	Critica's Age	
9	4						Grade:	
冥	Child's Home Address	Street		City		State	ZIp	
_	<b>———</b>		***************************************				· · · · · · · · · · · · · · · · · · ·	
Į Qi	<b>I</b>				ient: _			
#	i		' □ Yes □ No □ Shared					
oq	Whom may we thank t	for referring you?	Othe	er siblings seen by us:				
Tell Us About Your Child	<b>———</b>	traw-			······································			
2	Manuel			bor or relative not living with				
<u>e</u>	ł.		Relation to Patient:	_ Home Ph #: ()		Work I	Ph #: ()	_
-	Address:	Street		ΔIb.		Chata	<b>-</b>	
		Street		City		State	Zlp	
			Previo	us Physician				
	Name:		Address:			Ph #: (	' )	
$\rightarrow$	<u> </u>							<
)		Parent's Marita	l Status: ☐ Married ☐ Divorce	ed   Separated   Widowe	ed D	☐ Remarr	ried 🗆 Single	`
	☐ Mother ☐ Step	Mother ☐ Gua	ardian Birthdate// _	Home Ph #: ()		Worl	k Ph #: ()	
_	Fuil Name:			Social Security	#:			
ţi								
ma		Street		Clty		State	Zlp	
ا وَا	Employer:			Length of Empl	ovmer	ıt.		
Parent's Information				20.1941-01-21.11-	- J.I.G.			
ıt's	☐ Father ☐ Step I	Father □ Guar	dian Birthdate//	Home Ph #: ()		Work	Ph #; ()	`
I.e.							, ,	
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	Address:			,				
		Street		City		State	Zlp	
	Employer:			Length of Empl	ovmer	nt·		
<del></del>		****		Longer or Empr	oyinso.			<
)		Age if Living	Age at Death & Cause of Death	Condition	Yes	No	Family Member(s)	`
	Mother			Rheumatic Arthritis				
	Father			Muscle Disorders				
	Siblings (circle one)	Age, if Living	Age at Death & Cause of Death	Skin Disease			<u> </u>	
>	Male / Female			Eye or Ear Disorders				
ᅙ	Male / Female Male / Female		<u> </u>	Cancer Diabetes				
£ ∣	Male / Female		<del>- · .</del>	Thyroid Disease				
<u>&gt;</u>	Maio I i omaio			Heart Disease / Problems				
릁	Family Medical Proble	ms		Anemia / Blood Disorders				
		ical problems blood	relatives have or ever have had.	High Blood Pressure				
ii								
d's Fa	Condition	Yes No	Family Member (s)	Kidney Disease / Problems				
Child's Fa	Condition Birth Defects	Yes No		Rheumatic Fever				
Child's Family History	Condition	Yes No		Rheumatic Fever Tuberculosis (TB)				
Child's Fa	Condition Birth Defects Genetic Defects Mental Retardation Allergies	Yes No		Rheumatic Fever				
Child's Fa	Condition Birth Defects Genetic Defects Mental Retardation Allergies Lung Disease	Yes No		Rheumatic Fever Tuberculosis (TB) Seizures / Convulsions Mental Disease / Disorders Venereal Disease				
Child's Fa	Condition Birth Defects Genetic Defects Mental Retardation Allergies	Yes No		Rheumatic Fever Tuberculosis (TB) Seizures / Convulsions Mental Disease / Disorders				

### **Child's Health History**

Has your child ever had:			Nose and throat	Yes	No	Musculoskeletal system	Yes	No	General
	Yes	No	Frequent sore throats			Painful or swollen joints			Has your child ever: Yes No
Measles (10 day)			Persistent hoarseness			Sprains, dislocations, or			Had excessive thirst □ □
Rubella (3 day measles)			Frequent nose bleeds			broken bones			Had marked increase or
Mumps			Frequent stuffed up nose			Posture problems			decrease in appetite
Chicken pox			Frequent tonsil infections			Muscle coordination or			Had unusual sensitivity to □ □
Whooping cough Rheumatic fever			Tendency to breath through			strength problems		_	heat or cold
Rheumatic fever			his (her) mouth	_		Skin			Eaten paint, dirt, or plaster
Hepatitis (liver disorders)			Lungs / Asthma					_	
Bronchitis or chronic cough				-	_	Eczema / skin problems			Been persistently tired
Asthma	_		Difficulty breathing Tendency to wheeze			Slow healing bruises			Had unusually slow healing ☐ ☐
1			rendency to wheeze			Persistent rashes			scrapes, cuts, or wounds
Pneumonia			Repeated coughing spells		$\Box$ .				Had a recurrent fever □ □
Anemia / blood disorders			Heart			Frequent stomach aches			Within the past six months, has
Difficulty talking			Shortness of breath			Frequent diarrhea			your child:
Stuttering			To be propped up in bed to			Frequent constipation			Had frequent nightmares □ □
Eyes			breathe comfortably			Frequent nausea or vomiting			Been unusually nervous or
Crossed or wandering eyes			To squat down to breathe			Worms			high strung
Vision problems Eye irritation Frequent headaches			when playing	_	_	Bloody or very dark stools		_	
Eve irritation			Nervous System			Special food restrictions			
Frequent headaches		ä	Nervous System Dizzy or fainting spells						Been unusually disobedient
Ears	ب	Ц	Posieds of confusion or			Genitourinary system			Been having problems at
	-	_	Periods of confusion or		□	A urination problem			school or with friends
Frequent ear infections			disorientation			Painful, burning urination			Other
Hearing problems			Convulsions, seizures			Blood in urine			
Mouth			Tremors ( "the shakes" )			Unusual urine odor			
Been to a dentist			Difficulty walking, balancing			Persistent diaper rash			Describe any problems
Been to a dentist Date of last visit			or handling objects			Bed-wetting problems			
Dental problems			<b>5</b> ,			A discharge from vagina			
Dental problems Sores in mouth/gums						or penis	_		
						F			
PREGNANCY & BIRTH					****	*****			
Is child adopted? ☐ Yes	L 1	da Ch				<b>8.8</b> (1 . 1 . )			
A III III-	الميا	NO CI	ilid s age at adoption:			_ iviotner's age at pregna	ancy:		<del> </del>
Any niness during pregnan	ICY ? I	Yes	□ No Describe any II	liness	es:				
Medicalions taken dunno t	neuna	ancv:							
Smoking / alcohol / street of	druge	/ during	pregnancy2 (specify)						
Was the balance sufer (1.6. )	uruga	, during	pregnancy: (specify)						
was the baby early / late /	on tin	Was the baby early / late / on time?							
Smoking / alcohol / street drugs / during pregnancy? (specify)  Was the baby early / late / on time? Type of delivery? C-Section / Vaginal  Baby's birth weight: Length: Complications?  Problems with baby at birth (breathing / jaundice / other) ?						elivery? C-Section / Vagin	a		
Baby's birth weight;	011 (,11		Lenath:	ل —	ype of de Complicat	elivery? C-Section / Vagin	al _		
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Baby's birth weight: Problems with baby at birth	h (bre	athing /	Length: jaundice / other) ?	_	ype of de Complicat	elivery? C-Section / Vagin ions?	al _		
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rec'd by//
completed by//

#### **FAMILY INFORMATION SHEET**

		WALLET		
CHILD BEING SEEN TODAY (if 18 years old or old	der, please list your phone #	)		
Child's Full Name:	Middle	Last	Suffix	Phone #
Child's Mailing Address:	madio			
Street	City / State	o / Zip		
Date of Birth:	Social Sec.	. No.:	Gender:	Male / Female
Ethnicity: Non-Hispanic / Hispanic / Unknown	ace: Amer, Indian or Eskimo / Asia	n / Black / Hawaiian or Pac Isl / White	Primary Language	1
Lives with:  Both Natural Parents  Mother C	☐ Father ☐ Other (step- or grand page 2)	arents, etc)		
Biological Father Name	Biolog	gical Mother Name		
Billing statements will be sent to Custodial Parent	at above address unless other	erwise specified and agreed up	on	·······
Primary Insurance Co.:	Secor	ndary Insurance Co.:		
Father/Legal Guardian: First Middle	Last Suffix	Mother/Legal Guardian: FULL Name First	Middle	Last
Social Sec. No.:		Soc. Sec. No.:		
Date of Birth:		Date of Birth:		
Mailing Address:		Mailing Address:		
Physical Address:		Physical Address:		
City: State: Zip:		City: State: Zip:		
Phone (H):(W):		Phone (H):	(W):	
Mobile:(other)_		Mobile:	(other)	
E-Mail:		E-Mail:		
Employer / Occupation:		Employer / Occupation:		
Please	e list any step parents or o	thers involved in this child's	care	
Name:	Relationship:		Phone:	
Name:	Relationship:		Phone:	
Please complete this section if t				
If parents are separated, divorced or not married,				
Are there any <u>LEGAL</u> restrictions for either parent	t that would keep them from	consenting to medical treatmer	t for child? YES or NO	
(If yes please explain)				
	Emorgona: Canta-ta	(local and NOT a parent)		
	Emergency Contacts (	(local and NOT a parent)		
Name:	Relationship:		Phone:	
Name:	Relationship:		Phone:	
Signature:		Relationship to patient:	· · · · · · · · · · · · · · · · · · ·	
Print Name:		Date:		



Print Name:\_\_\_\_\_

# Carteret Clinic for Adolescents and Children 3510 John Platt Drive • Morehead City, NC 28557 (252) 726-0511 • Fax: (252) 726-7441 www.carteretclinic.com

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### FAMILY INFORMATION SHEET Part 2 Other Children Living in Same Household

Child's Full Name: First	Middle	Last Suffix
Date of Birth:	Social Sec. No.:	Gender: Male / Femal
Ethnicity: Non-Hispanic / Hispanic / Unknown	Race: Amer. Indian or Eskimo / Asian / Black / Hawaiian or Pac ist / White	Primary Language:
•	☐ Father ☐ Other (step- or grand parents, etc)	
	Biological Mother Name:	
	ent at above address unless otherwise specified and agreed upor	
•	Secondary Insurance Co.:	
OTHER CHILD LIVING IN SAME HOUSEHOL	D	
Child's Full Name: First	Middle	Last Suffix
Date of Birth:	Social Sec. No.;	Gender; Male / Fema
	Race; Amer. Indian or Eskimo / Asian / Black / Hawailan or Pac Isl / White	
Lives with: ☐ Both Natural Parents ☐ Mother	☐ Father ☐ Other (step- or grand parents, etc)	
	Biological Mother Name:	
	ent at above address unless otherwise specified and agreed upo	
Primary Insurance Co.:	Secondary Insurance Co.:	
OTHER CHILD LIVING IN SAME HOUSEHOL	.D	
Child's Full Name:	Middle	Last Suffix
Date of Birth:		
Ethnicity: Non-Hispanic / Hispanic / Unknown	Race: Amer, Indian or Eskimo / Asian / Black / Hawaiian or Pac Isl / White	
•	☐ Father ☐ Other (step- or grand parents, etc)	
	Biological Mother Name:	
	ent at above address unless otherwise specified and agreed upo	
<u>-</u>	Secondary Insurance Co.:	
Signature:	Relationship to patient:	

Date: \_\_



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#### FINANCIAL POLICY AND AGREEMENT TO PAY FOR TREATMENT

We are pleased that you have chosen us to provide health care for your child. In order to avoid any misunderstanding, we ask that you carefully read and sign this financial statement. If you have any questions, please do not hesitate to ask one of our staff members.

- 1. The person who brings the child to our office is expected to pay for that day's visit. We accept cash, personal check, and Mastercard / Visa. All copayments are required to be paid at the time of service. For patients not covered by insurance (self pay) we offer a 25% discount if the charges are paid in full at the time of service. There are times when it is not possible to pay in full at the time of each visit, and in such cases, you must speak with the account manager to discuss payment options.
- 2. We are contracted with Blue Cross/Blue Shield, Medcost, Cigna, Aetna, United Healthcare and Atlantic Integrated Health. We are in network with Tricare and are Tricare Prime managers for those patients assigned to our clinic. Mental Health services vary between insurance companies, so please check with your insurance company for detailed information regarding what is covered under your policy. We also accept patients covered by NC Medicaid and NC Health Choice. We will file your insurance claims under these carriers as well as most other major insurance carriers as a courtesy. You must verify your insurance coverage at every visit. We will be happy to assist you in filing your own insurance claims with your carrier if necessary.
- 3. If your child is covered by Medicaid, you must present the card to the receptionist prior to each visit to our office. Without proof of coverage, we cannot perform services under the Medicaid program, and you will be responsible for payment of all charges. If the child is covered by other insurance in addition to Medicaid, it is VERY important that we get this information. If another physician is listed as the Carolina Access provider, they are required to authorize any services we provide at our clinic. Our insurance department will discuss any questions you may have regarding insurance coverage and our policies.
- 4. It is important that you understand that our financial relationship is with you, not your insurance company. For certain carriers, we file claims as a courtesy, however, the parent or responsible party is ultimately responsible for the bill. It is always your responsibility to understand the coverage your insurance program provides and its referral process. It is your responsibility to secure proper authorization if your plan requires prior approval to make an appointment with us. Visitors should be especially aware of this if they are members of an HMO or preferred care plan. If your insurer refuses to pay for services or you do not have authorization for our services, you are responsible for non-covered charges.
- 5. The person who brings the child to the office is expected to make a payment on that day of service. However, when a relative or other caretaker brings the child, the charges can be applied to that child's account if previous arrangements have been made and the account is in good standing. In cases where the parents are separated or divorced, the parent bringing the child to our office is responsible for payment. Only one parent can be billed, therefore both parents have the responsibility to communicate with each other to ensure that their child's account does not become delinquent.
- 6. Collection procedures: Established accounts will receive monthly statements reflecting the balance due on the account after insurance has been filed and all insurance payments have been received. Should no payment be received on the account for 60 days, additional mail and phone reminders will be made in an attempt to collect the debt. Our policy is to help those with outstanding balances understand their account and reach an agreement on payment options. After 90 days of nonpayment or if a payment agreement is breached, an unpaid account may be turned over to an outside collection agency with an additional 35% fee to cover costs involved in the collection process.
- 7. A\$25 charge is made for all checks returned for non-sufficient funds.
- 8. Overpayments on your account will be refunded within 90 days of overpayment, or upon request.

I have read the above financial policy of Carteret Clinic for Adolescents and Children and understand completely my responsibilities under this policy. I agree to pay all charges submitted by this office during the course of treatment.

Responsible party (please print):	Signature:
Patient(s) Name:	
Date(s) of Birth:	
Today's Date:	



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#### **AUTHORIZATIONS**

Please read each authorization section carefully and sign at the bottom. If you have any questions, please ask for clarificatio	n. One must be signed
for EACH patient. The following authorizations shall remain in effect until specifically revoked in writing.	· ·

Full Name of Patient (please print): \_\_\_\_\_\_\_ Date of Birth \_\_\_\_\_\_

#### Certification of Authority to Consent

I certify that I am the Patient or the legal guardian of the Patient and, if the Patient is a minor, I certify that I am a parent of the minor Patient, or if living separate and apart or divorced, the custodial parent or authorized non-custodial parent of the minor Patient (collectively the "Patient or Legal Guardian") and that I have full authority to give legal and valid consent to the following for the Patient.

#### Consent for Treatment

I, being the parent or guardian of the Patient, who is a minor child, do hereby request and authorize the staff of Carteret Children's Clinic to perform any and all necessary services for the Patient, including but not limited to immunizations, labwork, and the administration of anesthetics which are deemed advisable by the provider, whether or not I am present at the actual appointment when the treatment is rendered. Any photos taken of the patient will be used for purposes of identification in the medical record. I understand that I have the right to refuse treatment without threat or termination of services except as outlined in the statute **GS122C-57(d)**. Consent for treatment may be withdrawn at any time, in writing.

#### Release and Statement to Permit Payment of Private Insurance Benefits to Provider

The undersigned Patient or Legal Guardian hereby authorizes Carteret Children's Clinic, its agents and employees to release and disclose all or any part of the Patient's medical records to any entity which is, or may be, liable for all or part of the provider's charges for services rendered or items supplied to the Patient. The undersigned Patient or Legal Guardian authorizes the release and disclosure of any and all medical records to any other entity, including, but not limited to, referring physicians, hospitals, or other health care providers which may be of assistance, in the opinion of this office, in providing for the treatment of the Patient.

The undersigned Patient or Legal Guardian authorizes the release of records necessary to assist in the reimbursement of benefits to which the Patient or Legal Guardian may be entitled in connection with services rendered or items supplied to the Patient by Carteret Children's Clinic and authorizes this office and/or its employees to release, via fax, electronic or paper format, medical records which are needed in order to provide the Patient with the most appropriate medical care.

The undersigned Patient or Legal Guardian authorizes and requests that payment of any third-party or insurance company benefits be made to Carteret Children's Clinic for any services or items supplied to the Patient. The signatures furnished below shall suffice for all insurance forms on a continuing basis.

#### Consent for Protected Health Information Communication

The undersigned Patient or Legal Guardian hereby authorizes Carteret Children's Clinic to communicate with me by my preferred method as well as phone, voice mail, text, postal mail, email and fax regarding any items that assist the practice in carrying out TPO, such as appointment reminders, insurance and billing issues, and any issues pertaining to the Patient's clinical care, including laboratory results among others. For email, fax, and/or text communication I understand that if information is not sent in an encrypted manner there is a risk it could be accessed inappropriately. I still elect to receive email, fax and/or text communication as selected. If I authorize only my preferred method of communication, I will notify the practice and complete the Communication Restriction form. I have the right to request that Carteret Children's Clinic restrict how it uses or discloses the Patient's PHI to carry out TPO, however, the practice is not required to agree to my requested restrictions, but if it does, it is bound by this agreement.

#### Consent for Use and Disclosure of Protected Health Information

The undersigned Patient or Legal Guardian hereby authorizes Carteret Children's Clinic to use and disclose the Patient's protected health information (PHI) to carry out treatment, payment, and healthcare operations (TPO). I have been given a copy of and had the opportunity to review Carteret Children's Clinic Notice of Privacy Practices and Patient Rights and Responsibilities prior to signing this consent. I have been notified that release or disclosure of PHI may only occur with a valid consent unless it is an emergency or for other exceptions as detailed in the *General Statues or in 45CFR* 164.512 of HIPAA.

#### Patient Rights

The undersigned Patient or Legal Guardian has been informed of their right to treatment, including access to medical care and habilitation, regardless of age, or degree of MH/DD/SA disability. I have been informed and given opportunity to review the Disability Rights NC and Patient Rights which are visibly posted in the patient waiting room.

Treatment plans for counseling services will be reviewed and provided in writing at the follow-up appointment by the counselor within 15 business days. Clinical summaries from a medical visit can be obtained via the patient portal within 3 business days.

(continued on other side)

#### Revocation of Consent

The undersigned Patient or Legal Guardian has been informed of their right to revoke consent in writing except to the extent that the patient already made disclosures in reliance upon prior consent. I may inspect the PHI to be disclosed as described in the document. Informate disclosed as a result of this authorization may be subject to re-disclosure by the recipient and may no longer be protected by Federal or shave the right to refuse to sign this authorization and that treatment of the patient will not be conditioned on signing.

I have read and understand the above certifications, authorizations, consents and rights. I have had a chance to ask any questions eitems and all my questions were answered to my satisfaction.	
Signature of Parent or Legal Guardian:	Date:
Please print name in full:	Relationship to patient:
	EFFECTIVE FER